

Sircon Lookup

This document provides the instructions to look up continuing education courses and credits that were reported into Sircon by your state for Insurance Regulatory Compliance.

1. Go to www.sircon.com

The screenshot shows the Sircon website homepage. At the top left is the Vertafore logo with the tagline "Unleash your potential". To the right is the phone number 877-876-4430 and a "SUBSCRIBER LOGIN" button. A navigation bar contains links for "Products", "Services & Support", "News & Events", "About Us", and "Contact". Below this is the Sircon logo, labeled "A Vertafore Business".

The main content area features a "Quick Start for agents & agencies" section with buttons for "Apply for a License", "Renew or Reinstate a License", "Application Status", "Renewal Status", and "Look Up Education Courses/Credits". A "More Services | Help" link is also present.

To the right of the quick start section is a promotional banner with the text: "Now, you can appoint or terminate 10 to 10,000,000 producers at once with just two pieces of information." Below this is the headline "Let us show you how easy mass updates can be." and the Vertafore logo.

Below the banner is a "Headlines" section with a date "8.16.11" and a link to "Vertafore Customers Dominate List of 2011 Ward's Top Performers ...". To the right is a "State Information Center" section.

The bottom section is titled "Award Winning Insurance Regulatory Compliance Software" and contains five columns of services:

- Carriers** (green header):
 - Compliance management
 - Producer licensing
 - Efficient on-boarding
 - Proven cost savings
 - [Learn more about our products for Carriers](#)
- Agencies** (orange header):
 - Single-source 50-state licensing
 - Continuing education tracking
 - Easy producer data management
 - [Learn more about our products for Agencies](#)
- Individual Agents** (red header):
 - Secure online licensing/renewals
 - Easy access to 50 states
 - Continuing education tracking
 - [Learn more about our products for Agents](#)
- Educators** (blue header):
 - Convenient roster reporting
 - Streamlined course submissions
 - 50-state access
 - [Learn more about our products for Educators](#)
- State Regulators** (yellow header):
 - Bolstered consumer protection
 - Cost effective hosted solution
 - Comprehensive suite of 12 modules
 - [Learn more about our products for States](#)

Sircon Lookup

2. Click on “Look Up Education Course/Credits”

The screenshot shows the Vertafore Sircon website. At the top left is the Vertafore logo with the tagline "Unleash your potential". To the right is the phone number 877-876-4430 and a "SUBSCRIBER LOGIN" button. A navigation bar contains links for Products, Services & Support, News & Events, About Us, and Contact. Below this is the Sircon logo, labeled "A Vertafore Business".

The main content area is split into two sections. On the left, under the heading "Quick Start for agents & agencies", there are five buttons: "Apply for a License", "Renew or Reinstate a License", "Application Status", "Renewal Status", and "Look Up Education Courses/Credits". A green arrow points to the "Look Up Education Courses/Credits" button. Below these buttons is a link for "More Services | Help".

On the right, there is a promotional banner with the text "More productivity. Less grind." and "Learn how to put Compliance Express to work for you." The banner features a graphic of colorful gears.

Below the banner is a "Headlines" section with a date of 8.3.11 and a link to "Vertafore's Sircon ProducerEDGE Reaches 100,000 Subscribers...". To the right of the headlines is a "State Information Center" link.

The bottom section of the page features five columns, each representing a user role:

- Carriers** (green header):
 - Compliance management
 - Producer licensing
 - Efficient on-boarding
 - Proven cost savings
 - [Learn more about our products for Carriers](#)
- Agencies** (orange header):
 - Single-source 50-state licensing
 - Continuing education tracking
 - Easy producer data management
 - [Learn more about our products for Agencies](#)
- Individual Agents** (red header):
 - Secure online licensing/renewals
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 - [Learn more about our products for Educators](#)
- State Regulators** (yellow header):
 - Bolstered consumer protection
 - Cost effective hosted solution
 - Comprehensive suite of 12 modules
 - [Learn more about our products for States](#)

At the bottom of the page, the text reads "Award Winning Insurance Regulatory Compliance Software".

Sircon Lookup

3. Select "Continuing Education Transcript Inquiry"

Sircon
Education Services

[Inquiries](#)

[Education Information Center](#)

[Contact Information](#)
[Colorado](#)
[Connecticut](#)
[Georgia](#)
[Idaho](#)
[Indiana](#)
[Minnesota](#)
[Mississippi](#)
[Nevada](#)
[Ohio](#)
[Pennsylvania](#)
[South Dakota](#)
[Texas](#)
[Utah](#)
[Vermont](#)
[Virginia](#)
[West Virginia](#)
[Wisconsin](#)
[Wyoming](#)

Inquiries

→ [Continuing Education Transcript Inquiry](#)
[Pre-licensing Education Transcript Inquiry](#)
[Available Course Offerings Inquiry](#)
[Approved Courses Inquiry](#)
[Approved Providers Inquiry](#)
[Texas CE Exemption or Extension Request](#)

[Home](#) | [Help](#) | [News Releases](#) | [FAQ](#) | [State Information](#) | [NAIC Information](#)

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4. Select your State

Sircon
Education Services

[Inquiries](#)

[Education Information Center](#)

[Contact Information](#)
[Colorado](#)
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[Georgia](#)
[Idaho](#)
[Indiana](#)
[Minnesota](#)
[Mississippi](#)
[Nevada](#)
[Ohio](#)
[Pennsylvania](#)
[South Dakota](#)
[Texas](#)
[Utah](#)
[Vermont](#)
[Virginia](#)
[West Virginia](#)
[Wisconsin](#)
[Wyoming](#)

Continuing Education Transcript Inquiry

→ **State** * Required

- Colorado
- Connecticut
- Georgia
- Idaho
- Indiana
- Minnesota
- Mississippi
- Nevada
- Ohio
- Pennsylvania
- South Dakota
- Texas
- Utah
- Vermont
- Virginia
- West Virginia
- Wisconsin

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5. Enter your License Number and Last Name and Click Submit

**Sircon**
Education Services

[Inquiries](#)
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[Contact Information](#)
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[Connecticut](#)
[Georgia](#)
[Idaho](#)
[Indiana](#)
[Minnesota](#)
[Mississippi](#)
[Nevada](#)
[Ohio](#)
[Pennsylvania](#)
[South Dakota](#)
[Texas](#)
[Utah](#)
[Vermont](#)
[Virginia](#)
[West Virginia](#)
[Wisconsin](#)
[Wyoming](#)

Continuing Education Transcript Inquiry

State * Required

License Number * Required

Last Name * Required

[Home](#) | [Help](#) | [News Releases](#) | [FAQ](#) | [State Information](#) | [NAIC Information](#)

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6. Select the "Education Review Period" in question
 - The screenshot below represents a Compliant CE Status

Continuing Education Transcript Inquiry For the State of Texas

Education Review Period 

 [Print](#)

Sep 29, 2011 11:23 AM

Continuing Education Transcript

Licensee: XXXXXXXXXX Begin Date: 07-30-2009
 License: XXXXXXXXXX General Lines Agent Review Date: 07-29-2011
 State: Texas

Requirements

General Lines Agent

Requirement	Required Hours*	Applied Hours	Remaining Hours	Status
Ethics	2.0	2.0	0.0	Compliant
Total	30.0	30.0	0.0	Compliant



*Existing Resident Licensees must complete their Continuing Education requirements according to the information described on the following web site
<http://www.tdi.state.tx.us/licensing/contineduc/agent/agcehome.html>
 Other non-resident producers and adjusters must complete CE requirement of their home state in order to meet Texas requirement, and therefore are not required to submit to Texas.

- If you need to apply for an Exemption or an Extension (only for non business emergencies), see Pearson VUE's Web site at www.pearsonvue.com for form to complete.

You may complete any TX CE approved course to satisfy your CE requirement - regardless of your License type. If you take a course more than once in the same license period, you will get credit only once. Duplicated credits may not be carried forward. Courses may be repeated in different license periods for credit. You will not receive credit for courses completed prior to your license issue date. No CE credits are received for study courses for a licensing exam.

Excess hours earned in a reporting period may not be carried forward into the next reporting period.

There is no limit to the number of ethics courses taken. Excess hours will be applied to the general total.

At least half of your required hours must be classroom or classroom-equivalent.

Credit completed prior to February 17, 2009 will not appear on this transcript.

- Scroll Down to see the Courses Completed

Sircon Lookup

Courses

Course ID	Course Name	Provider	Category	Course Hours	Instruction Method	Completion Date	Processed Date
82748	Employment Law	360TRAINING.COM, INC.	General	5.0	Classroom Equivalent	07-29-2011	08-02-2011
<i>There are 5.0 hours applied to the Total requirement.</i>							
8685	ETHICS FOR INSURANCE PROFESSIONALS BASIC	360TRAINING.COM, INC.	Ethics	2.0	Classroom Equivalent	07-28-2011	08-02-2011
<i>There are 2.0 hours applied to the Total and Ethics requirements.</i>							
8903	PROPERTY INSURANCE	360TRAINING.COM, INC.	General	7.0	Classroom Equivalent	07-28-2011	08-02-2011
<i>There are 7.0 hours applied to the Total requirement.</i>							
82380	New Employee	360TRAINING.COM, INC.	General	3.0	Classroom Equivalent	07-26-2011	07-28-2011
<i>There are 3.0 hours applied to the Total requirement.</i>							
15347	LEGAL AND MORAL ISSUES	360TRAINING.COM, INC.	General	5.0	Self-study	07-19-2011	07-20-2011
<i>There are 5.0 hours applied to the Total requirement.</i>							
8697	MOLD AND THE INSURANCE INDUSTRY	360TRAINING.COM, INC.	General	8.0	Self-study	07-19-2011	07-20-2011
<i>There are 8.0 hours applied to the Total requirement.</i>							
15165	ANNUITIES	360TRAINING.COM, INC.	General	4.0	Classroom Equivalent	07-29-2009	08-20-2009
8679	ANTI MONEY LAUNDERING FOR INSURANCE PROFESSIONALS	360TRAINING.COM, INC.	General	2.0	Classroom Equivalent	07-28-2009	08-20-2009
15335	EMPLOYMENT LAW	360TRAINING.COM, INC.	General	5.0	Classroom Equivalent	07-28-2009	08-20-2009
8691	LEGAL RESPONSIBILITIES OF THE INSURANCE AGENT	360TRAINING.COM, INC.	General	8.0	Self-study	07-28-2009	08-20-2009
15355	NEW TRENDS IN LIFE AND HEALTH	360TRAINING.COM, INC.	General	6.0	Self-study	07-28-2009	08-20-2009
8685	ETHICS FOR INSURANCE PROFESSIONALS BASIC	360TRAINING.COM, INC.	Ethics	2.0	Classroom Equivalent	07-27-2009	08-20-2009
15353	NEW EMPLOYEE	360TRAINING.COM, INC.	General	3.0	Classroom Equivalent	07-27-2009	08-20-2009

Sircon Lookup

- Below is an example of a Pending CE Status

Continuing Education Transcript Inquiry For the State of Texas

Education Review Period

 [Print](#)

Sep 29, 2011 11:29 AM

Continuing Education Transcript

Licensee: XXXXXXXXXX **Begin Date:** 07-30-2011
License: XXXXXXXXXX General Lines Agent **Review Date:** 07-29-2013
State: Texas

Requirements

General Lines Agent

Requirement	Required Hours*	Applied Hours	Remaining Hours	Status
Ethics	2.0	0.0	2.0	Pending
Total	30.0	0.0	30.0	Pending



*Existing Resident Licensees must complete their Continuing Education requirements according to the information described on the following web site
<http://www.tdi.state.tx.us/licensing/contineduc/agent/agcehome.html>
 Other non-resident producers and adjusters must complete CE requirement of their home state in order to meet Texas requirement, and therefore are not required to submit to Texas.

- If you need to apply for an Exemption or an Extension (only for non business emergencies), see Pearson VUE's Web site at www.pearsonvue.com for form to complete.

You may complete any TX CE approved course to satisfy your CE requirement - regardless of your License type. If you take a course more than once in the same license period, you will get credit only once. Duplicated credits may not be carried forward. Courses may be repeated in different license periods for credit. You will not receive credit for courses completed prior to your license issue date. No CE credits are received for study courses for a licensing exam.

Excess hours earned in a reporting period may not be carried forward into the next reporting period.

There is no limit to the number of ethics courses taken. Excess hours will be applied to the general total.

At least half of your required hours must be classroom or classroom-equivalent.

Credit completed prior to February 17, 2009 will not appear on this transcript.

Courses

There are no course completions for this period.